

eni e-Business services

Employee Manual Corporate Gifts



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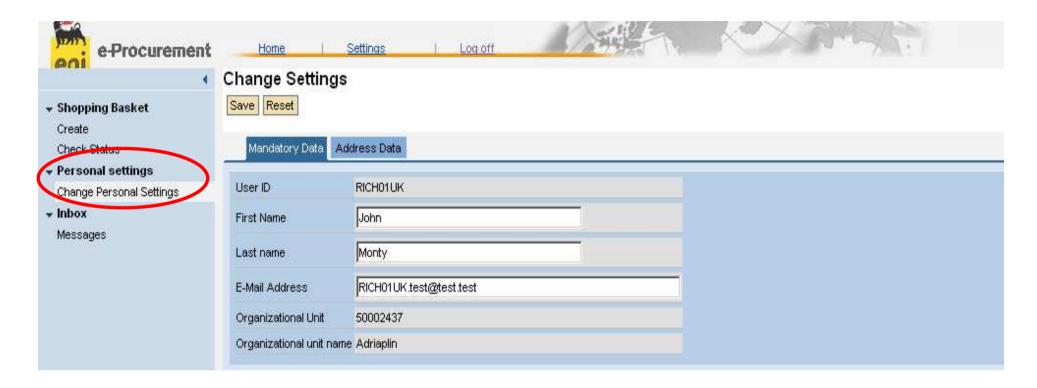


Summary

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Modify personal settings



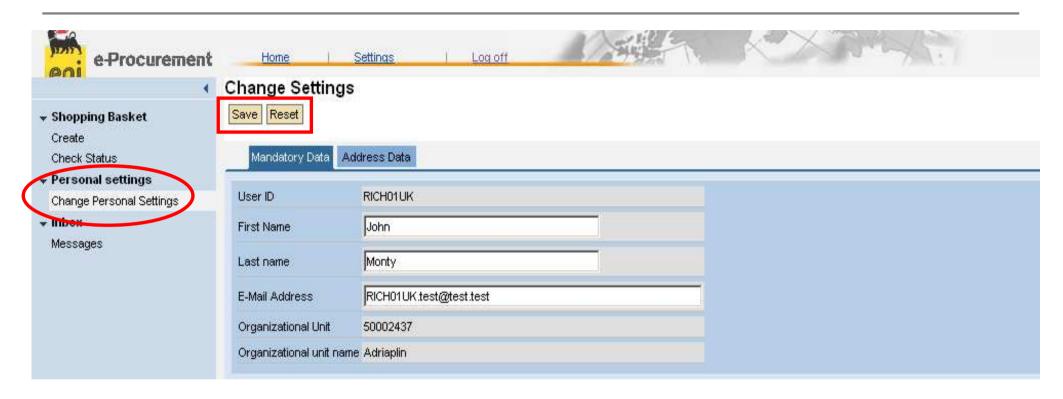
The user also has the possibility to change some parameters of his User ID (e-mail address, phone number, ..).

Proceed in the following manner:

- Select under the menu Personal Settings the voice Change Personal Settings
- Choose one of the folders (Mandatory Data or Address Data).



Modify personal settings



The first folder *Mandatory Data* allows to change data such as your name, surname and e-mail address. These three data are compulsory!

□Push



to confirm changes

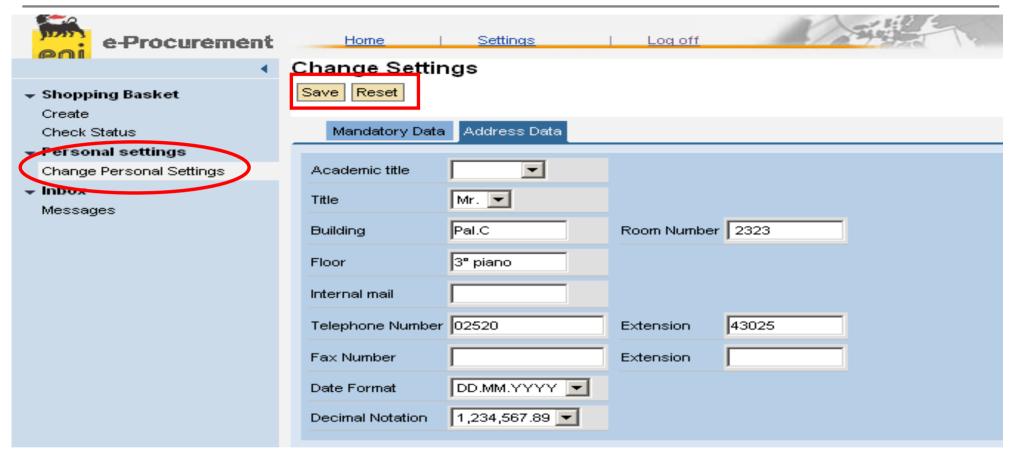
□Push



to return to the initial data



Modify personal settings



Inside the folder **Address Data** it is possible to change some parameters associated to the User ID which are not compulsory.

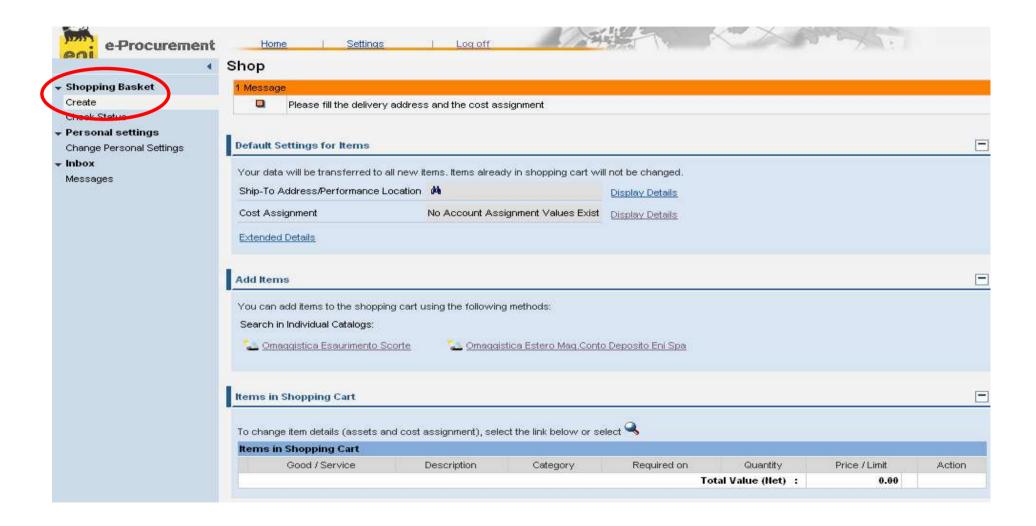
□Push Save to cor
□Push Reset to ret

to confirm changes to return to the initial data



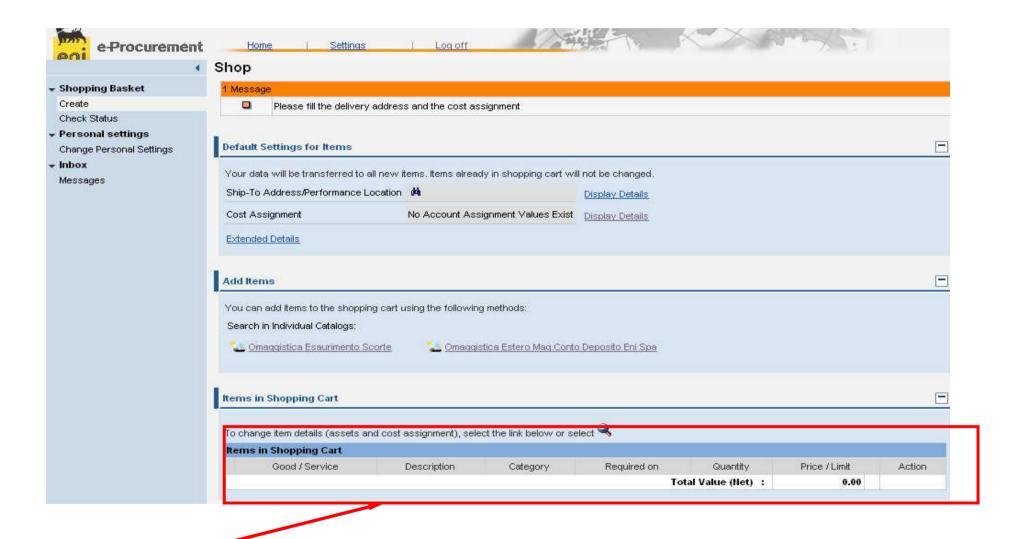
Create Shopping Basket

To create a shopping basket select *Create* from the menu





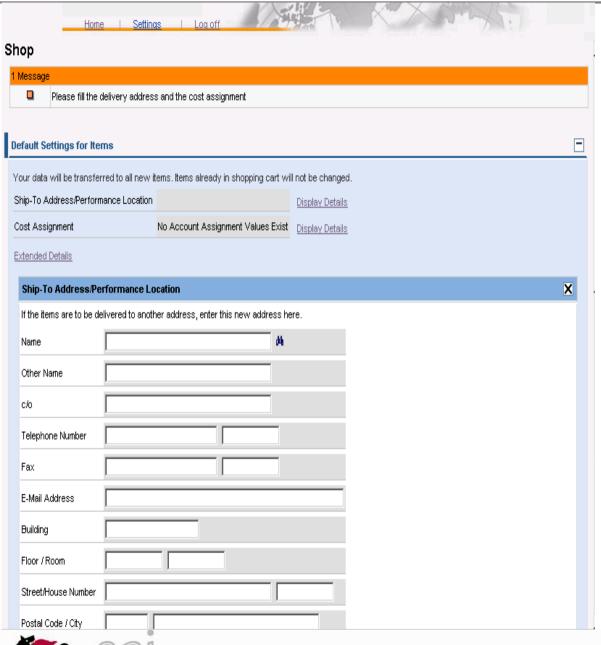
Create Shopping Basket



The Shopping Basket appears empty.



Default settings for items - Modify Ship To Address



Click on **Display Details** besides **SHIP-To Address**:

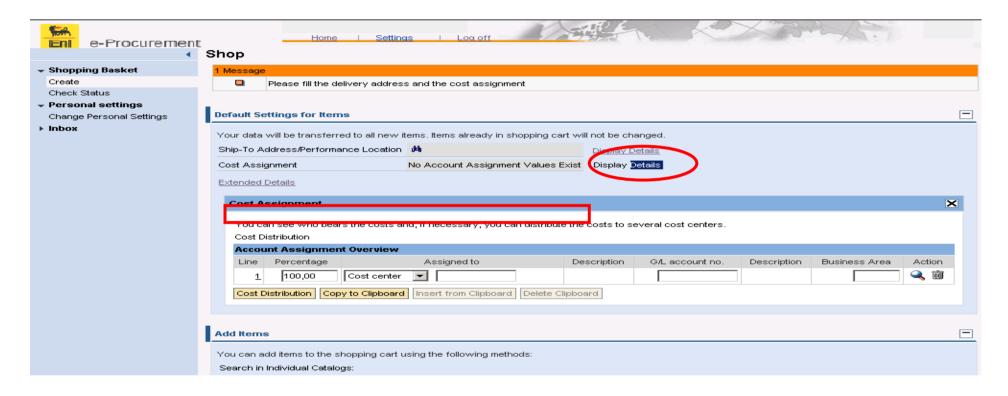
The user has to insert:

"Name", "Other Name", "c/o",
"Telephone", "Building",
"Floor/room", "Street/house
number", "Postal Code/City",
"Country" and "Region".

Important: Every shopping cart must have ONLY ONE delivery adress



Click **Display details** besides the voice **Cost Assignment.**



The Account Assignment Overview appears, allows to modify the default cost center.

The *G/L account* number, uniquely associated to the product category, must not be modified.



It's possible to modify the *default settings for items* only as long as the shopping basket is empty, this means before selecting products from the e-catalogue.

After having verified the following data:

- Cost Assignment
- Ship to Address

It is possible to proceed with selecting products from the e-catalogue.

Select

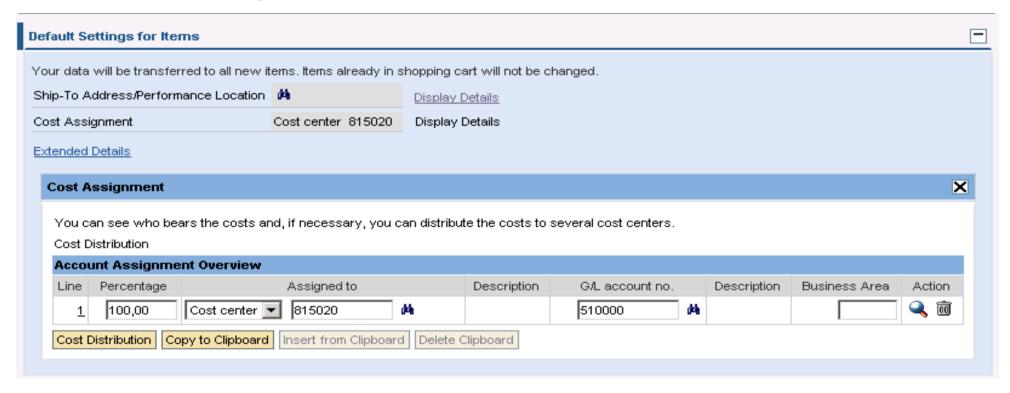


to close the detailview of Default settings.





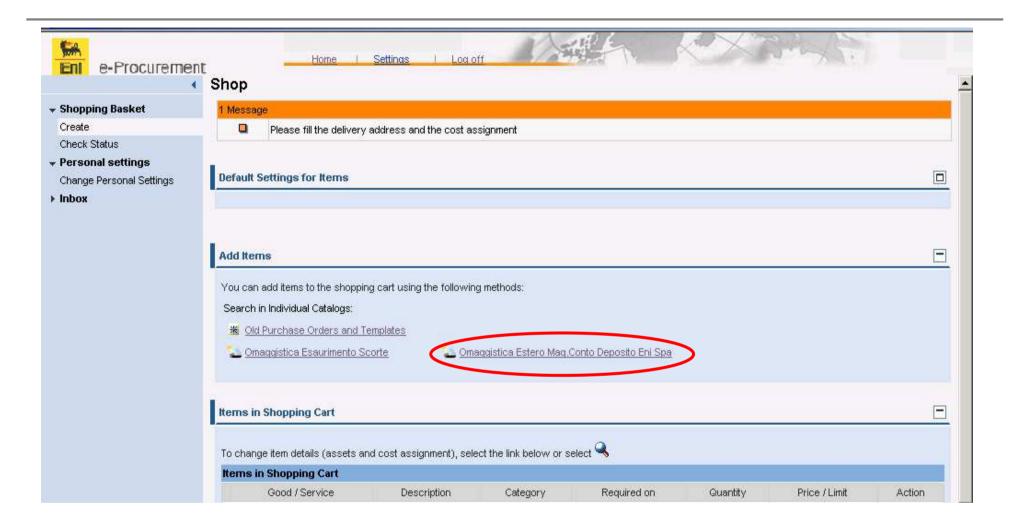




Before selecting products from the e-catalogue only in case of purchase for another destination and/or cost center than the default (option available for some users) it is necessary to push to click under Default Settings for Items on Display Details besides the voice which data you want to change.

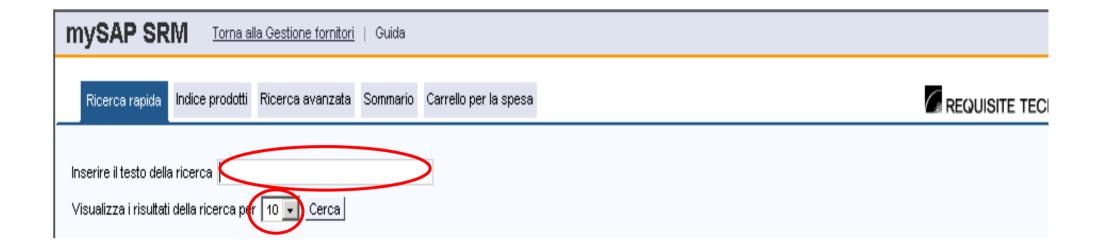
The data inserted which are different from the default will be associated to every single item selected from the e-catalogue.





To select Products to be inserted into the Shopping Basket select the link of the catalogue of interest (*Omaggistica Estero or others indicated*).



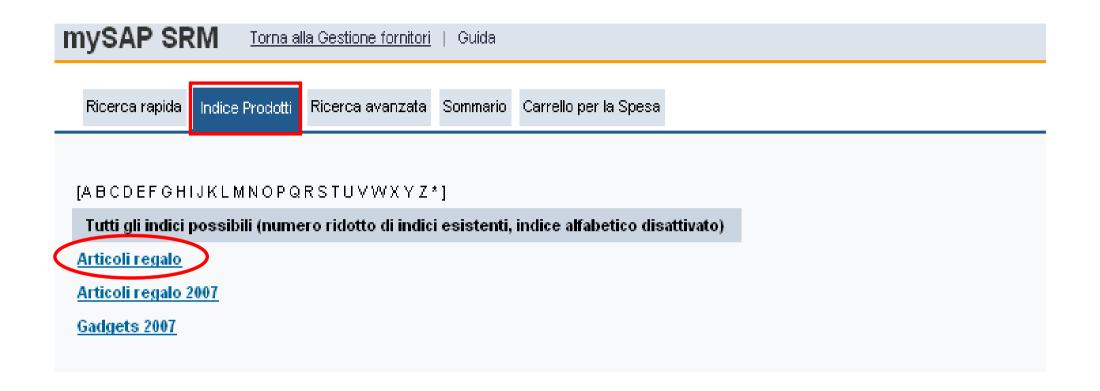


Different folders are displayed on top of the catalogue home page. The default folder opened on entry is *Quick search*, it allows a search text to be inserted.

To find an article in the catalogue:

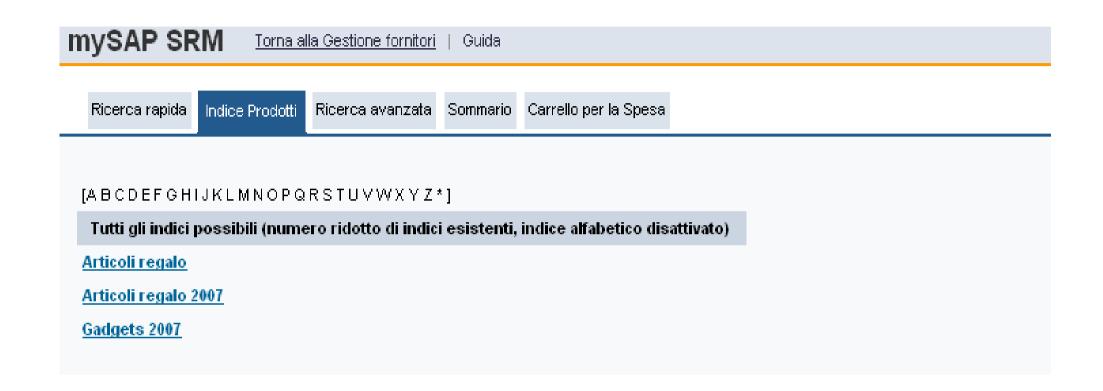
- □ Enter a search word, for example 'gloves'
- □ Click on *Search*. Remember that the search will be made on the basis of the description and product code.





Selecting the *Product Index* appears a serie of product categories in alphabetic order. Selecting the group of interest (for example Abrasive Discs)all articles belonging to the group will be diplayed.

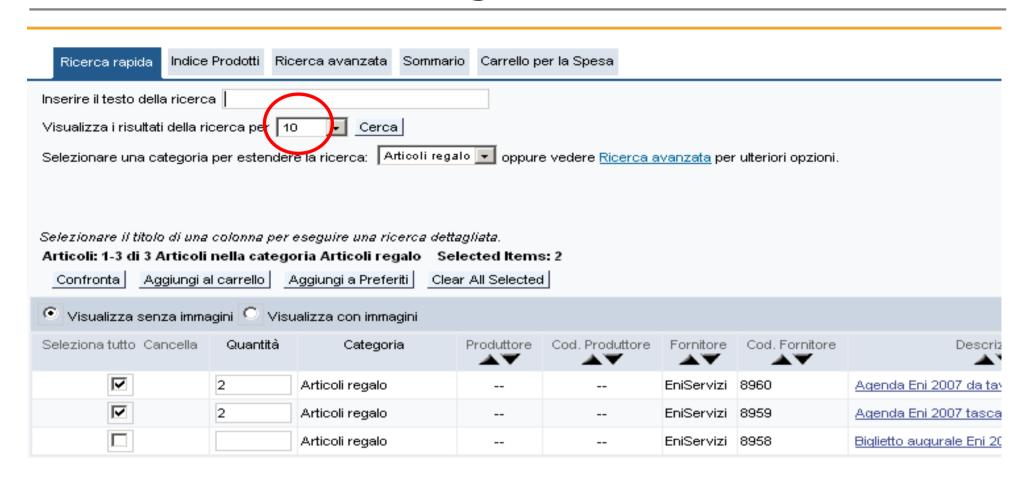




Moving on to Advanced Search it's possible to refine the search filterring the products through data such as suppliers code, suppliers name, description of the article, price, etc. Proceed for example in the following way:

- □Select a commodity class by clicking on *Find* after entering the required class
- □Apply the filter criteria by selecting the parameters of interest from the drop-down menu





After having applicated one of the search modalities the catalogue diplays the requested articles. The view of the results displays a predefined number of articles which can be changed by the user (for example from 10 to 20, 50 o 100):



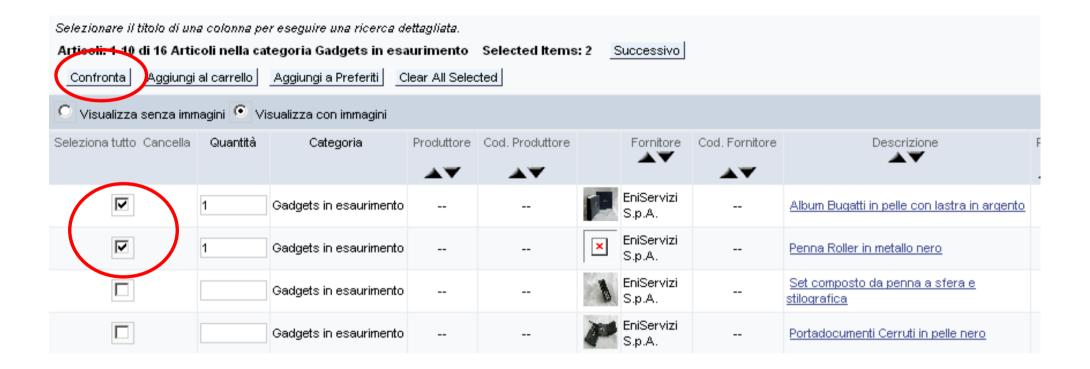
To view details of a specific article it is necessary to select it under **Description** .





Click on **Return** to Search to exit the detail view.

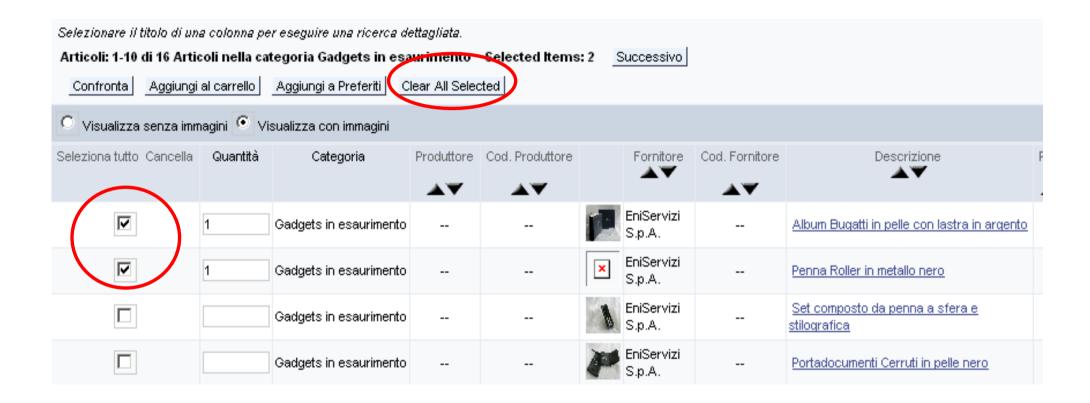




To compare some articles it is necessary:

- ☐ To tick the articles in the **Select All** column on the extreme left
- Push the button Compare



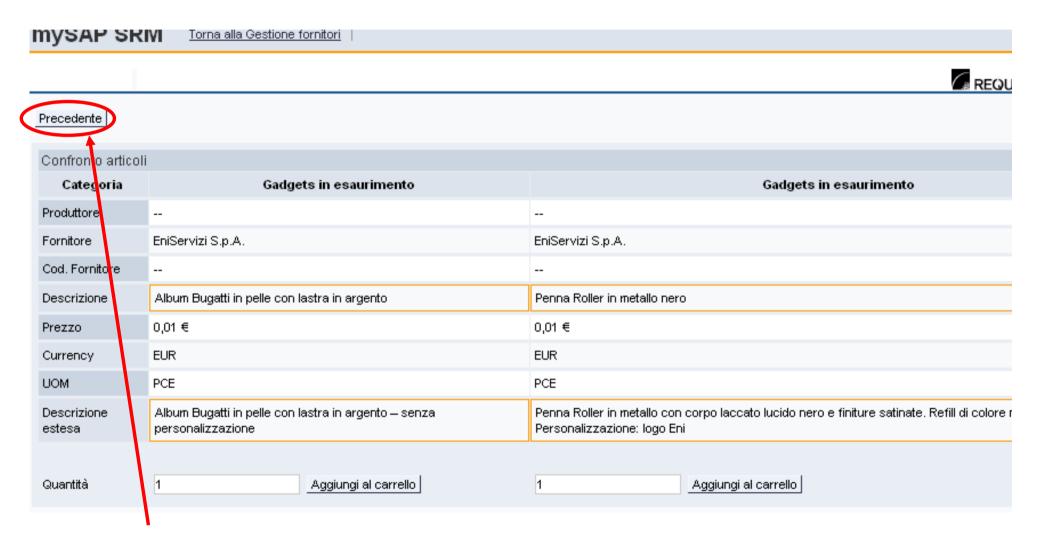


To compare some articles it is necessary:

- ☐ To tick the articles in the **Select All** column on the extreme left
- Push the button Compare



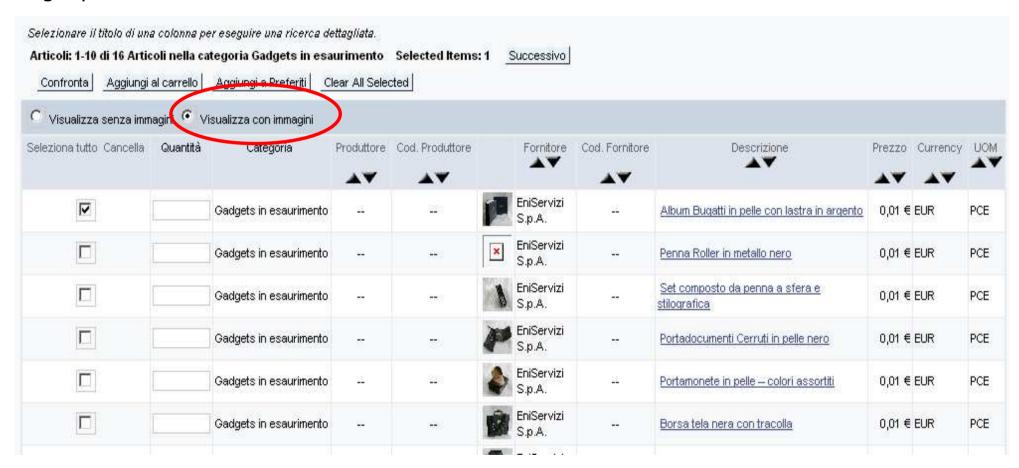
View item comparison



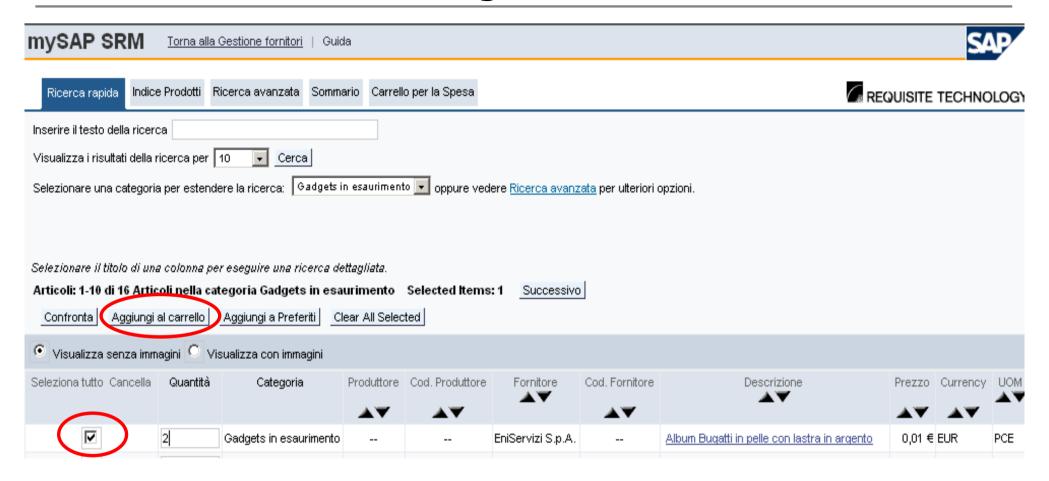
Push the *Return to Search* button to exit the comparisonview



Ticking off *Display with images* it is possible to ad the column conaining illustrations of the single products.



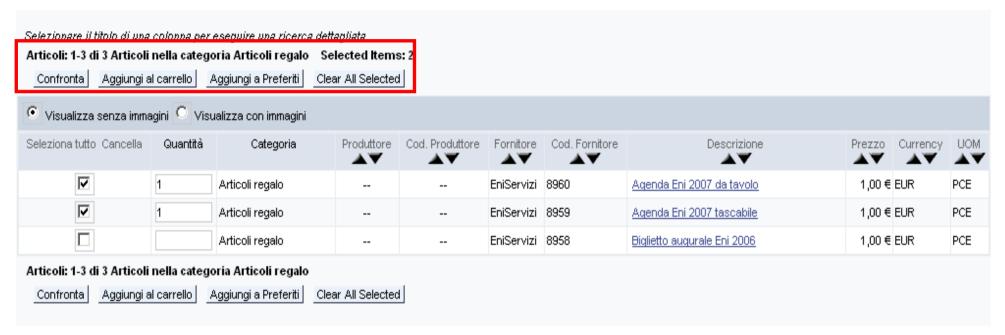




Once decided which article the user intends to insert into his Shopping Basket it's necessary to:

- ☐ To tick the articles in the **Select All** column on the extreme left
- □ Push the *Add to Cart* button to transfer the selected articles into the shopping cart of the catalogue (if the quantity has not been entered the data will be transerred qith quantity `1').





- Once transerred the selected products into the shopping basket of the catalogue it is still possible to modify the quantity for every item. To save the new quantity push the Update Quantities button.
- ☐ To transfer the goods into the e-procurement shopping basket (and to exit the e-catalogue area) push teh button Order Items
- ☐ It is possible to continue the research of other articles inside the catalogue push Continue Shopping

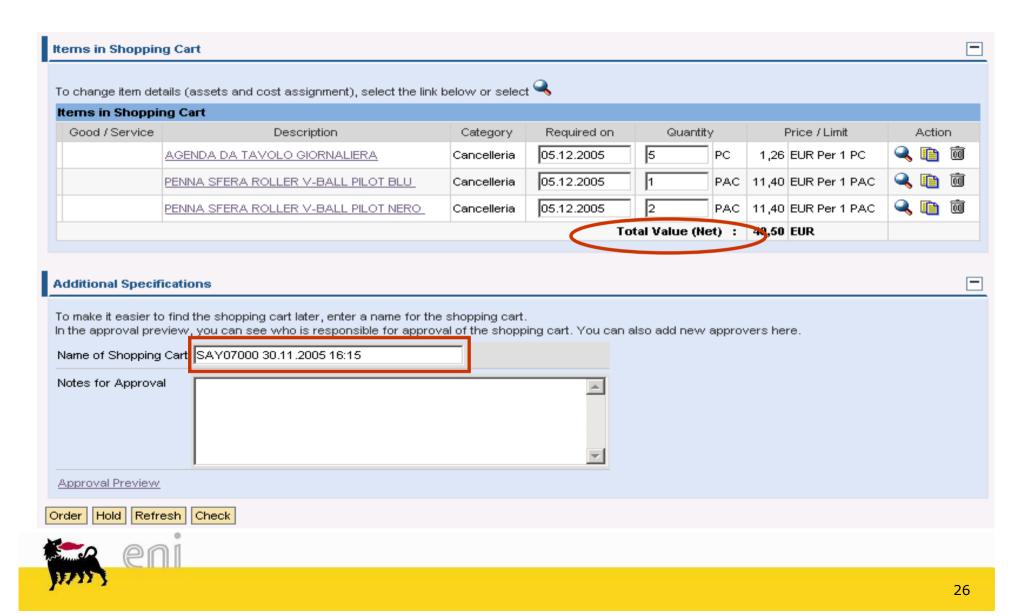


ATTENTION: Every time a Shopping Basket which is held or in the status Awaiting Approval will be modified to add other products it is necessary to select again Default settings for items and to modify the data (the data related to the Ship to Address must be the same for every item selected).



Data transfer to Shopping Basket

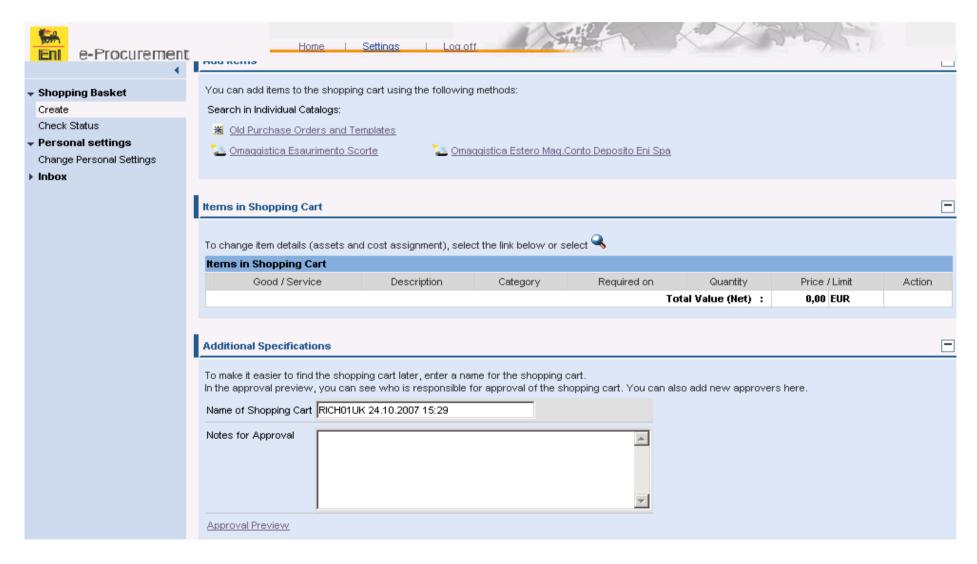
The items have been transferred to the shopping basket. It is possible to view the name of the, the positions it contains and the total value



Check Shopping Basket

Check shopping before going on selecting

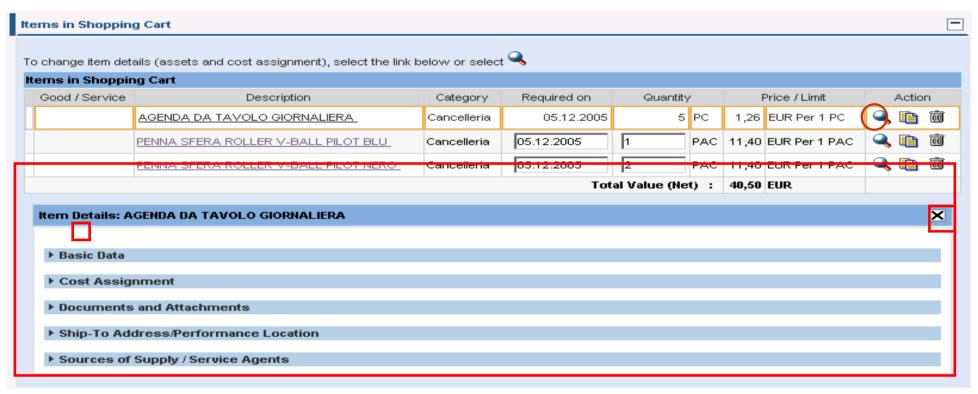






View item details

In order to view further details of a position it's necessary to click the lesson corrisponding to the position.

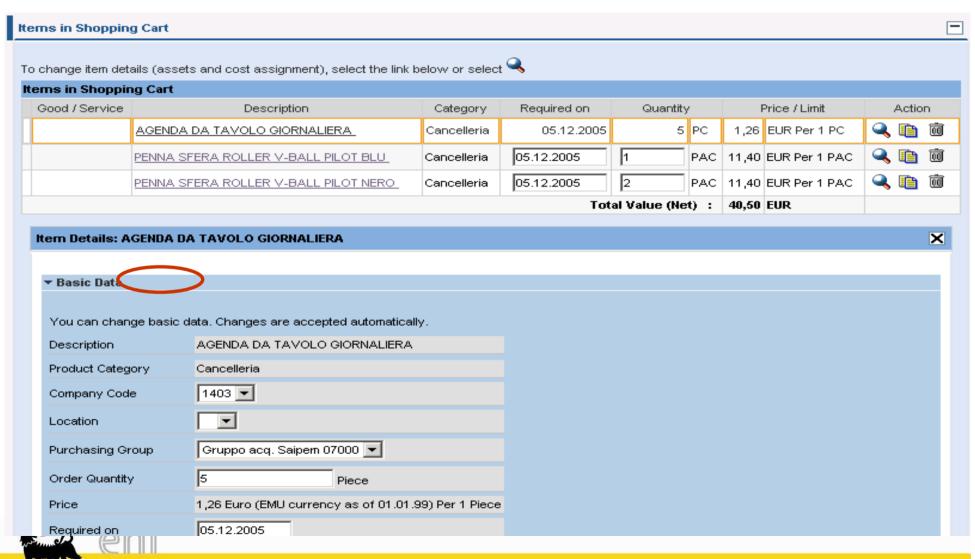


For every position exit a variety of folders which can be opened one by one to be viewed. It's enough to click the button to open the different folders and view their contents (or close the folder).

Push the button to close the area related to the position and to return to the general information on the shopping basket.

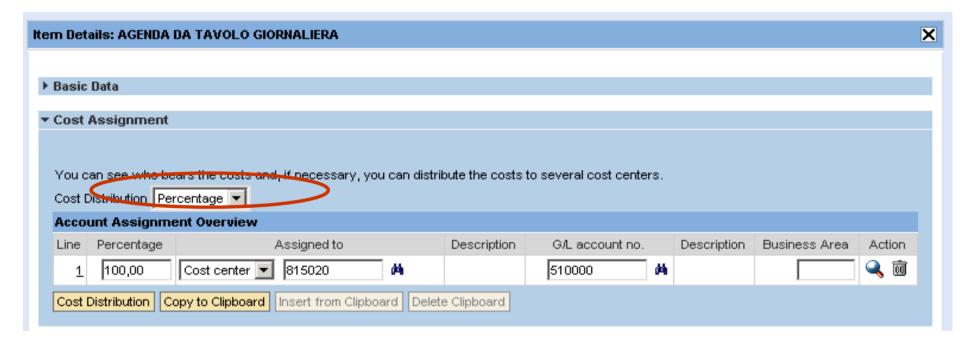
View item details - Basic Data

The first folder called Basic Data contains information about some important data imported from the e-catalogue. Those which can be modified are signed in white (quantity, date of delivery, destination).



View item details - Cost Assignment

The second folder treats with cost assignment data.



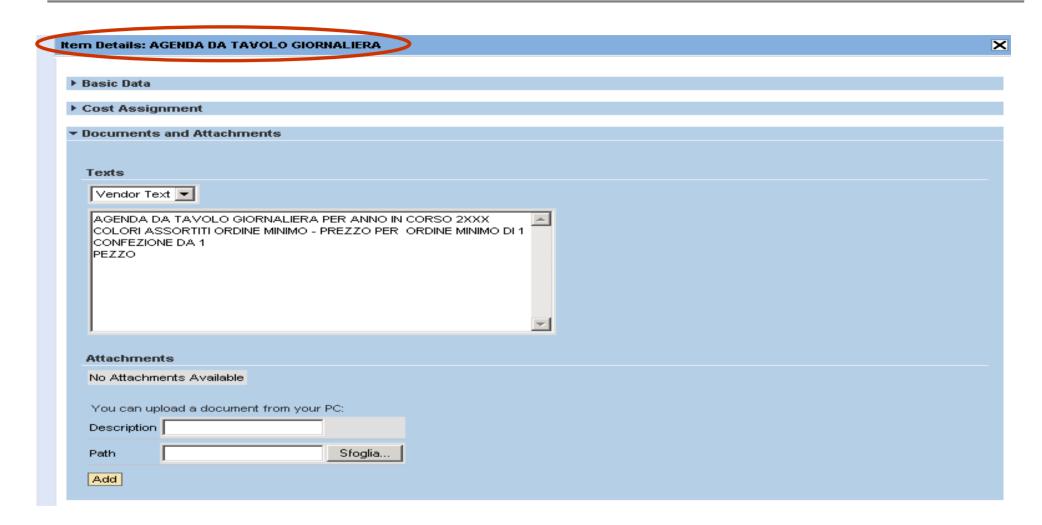
To modify the cost center associated in default:

Select the spyglass to choose the right **cost center** from the appearing list.

The *G/L account* no. Or general account, is directly associated to the merceological class linked to the item: must not be modified by the user.



View item details – Documents and Attachments



The third folder **Documents and Attachments** displays a window containing the 'Vendor Text' containing the product description.

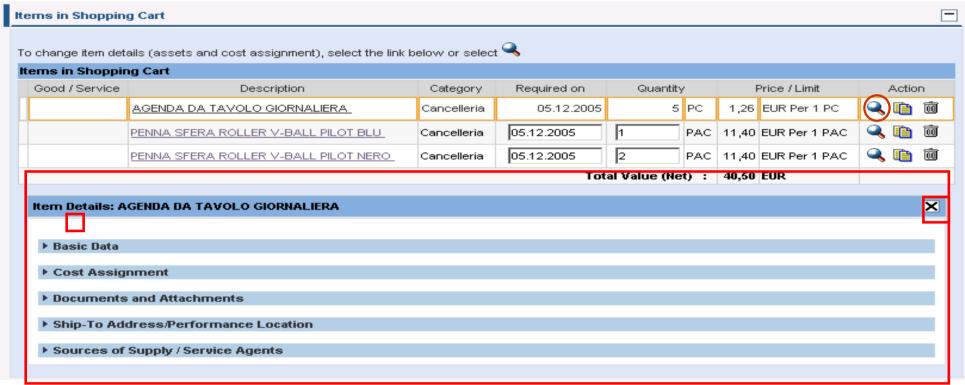


View item details

To view further details of a position it's necessary to click the lens icon to the position.



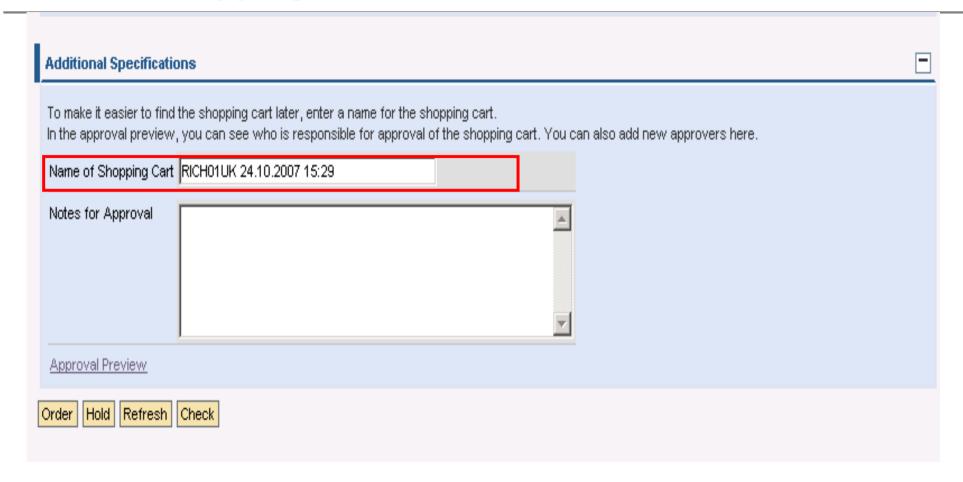
corrisponding



For every position exit a variety of folders which can be opened one by one to be viewed. It's enough to click the button to open the different folders and view their contents (or close the folder).

Push the button to close the area related to the position and to return to the general information on the shopping basket.

Name of Shopping Basket

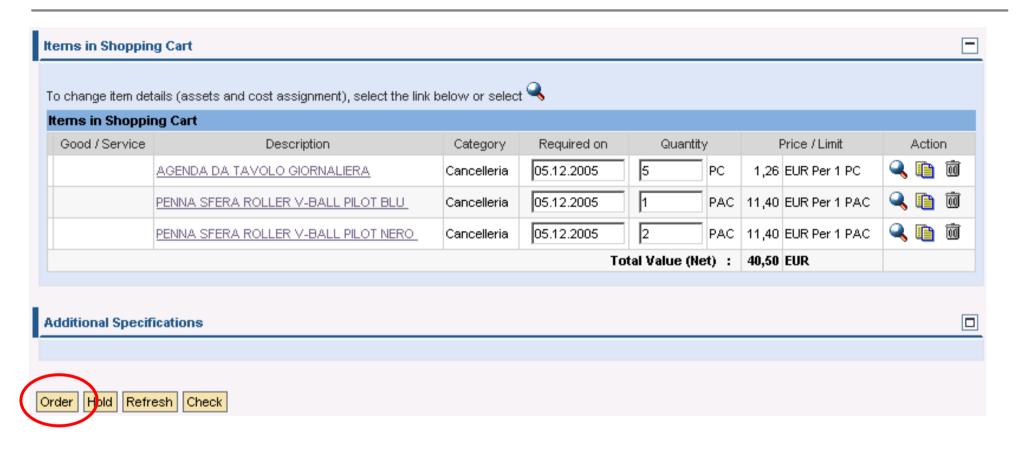


Every shopping basket is assigned a default name created in the following manner: UserID + Date of creation + Hour of creation shopping basket.

The user has the possibility to personalize this name inserting the name he wants to assign.



Process Shopping Basket -order Shopping Basket

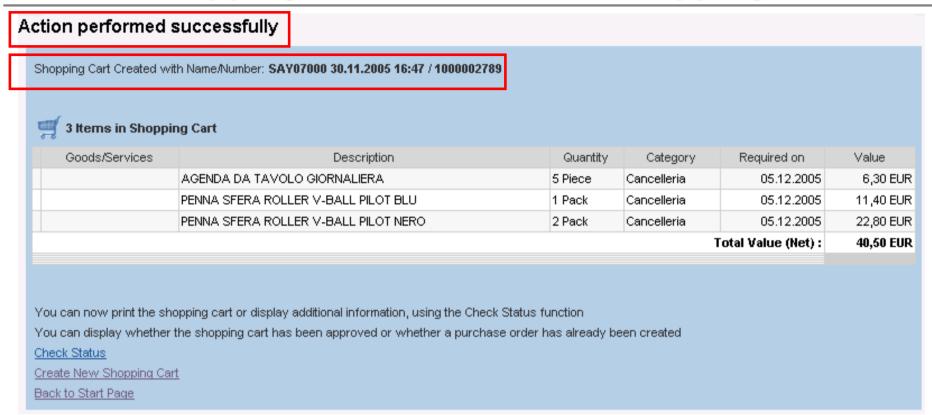


After having composed your shopping basket the user can order o hold the cart in order to complete it in another moment.

An automatic message of approval request will be sent to the assigned approver.

In case there's no approval to be given the purchase order will be directly sent to the summer/s through e-mail.

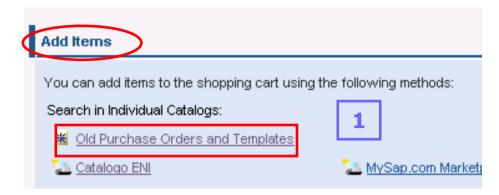
Process Shopping Basket - Name of Shopping Basket



After having ordered the shopping basket a messagge appears to confirm the positive execution of the request. The shopping basket is registered with it's name and a registration number.



Create Shopping Basket for copy





Add to Shopping Cart

The employee can create a shopping basket selecting the articles from a shopping basket created in the past*.

Proceed in the following manner:

- Clic on <u>Old purchase orders and</u>
 <u>Templates.</u>: shopping baskets and orders previously created will appear.
- select items to be copiled
- 3. Select the button Add to Shopping Cart to add the articles to the new shopping basket.

Search Result: 7 Shopping Cart												
	1	Number Name of Shopping Cart		<u>rt</u>	Created on		Total Val.	<u>Status</u>				
•	1000002767 test127.11.2005 13:06				27.11.2005		13,80 EUR Ap	proved				
	All	2	Description	Pro	d. Name	Quantity	Net value	Status				
		RICAMBIO	PENNA			2 Pied	e 1,42 EUF	Rejected				
		PENNA STI	LO USA E GETTA V-PEN BLU			10 Pied	e 13,80 EUF	Completely Confirmed				

^{* &}lt;u>ATTENTION:</u> the articles selected maintain the dati (for example Cost Assignment or Ship To Address) referring to the shopping basket from which they have been copied.

Hold Shopping Basket - Save Shopping Basket



After having composed his shopping basket the user can hold, refresh and check it.

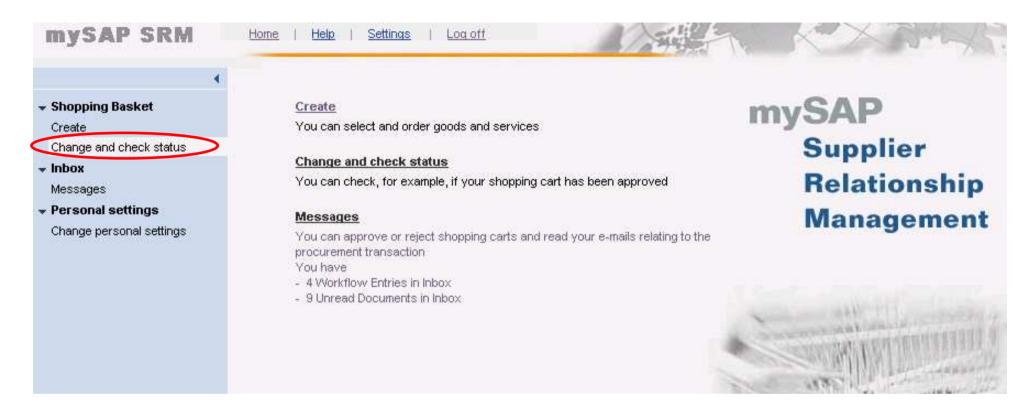
☐ In order to save the Shopping Basket select

Before doing this operation it is possible to effect a control through the following pushbuttons:

- Refresh saves the changes effected;
- allows to control if all inserted data are correct and in case gives an error message indicating which data must be changed.



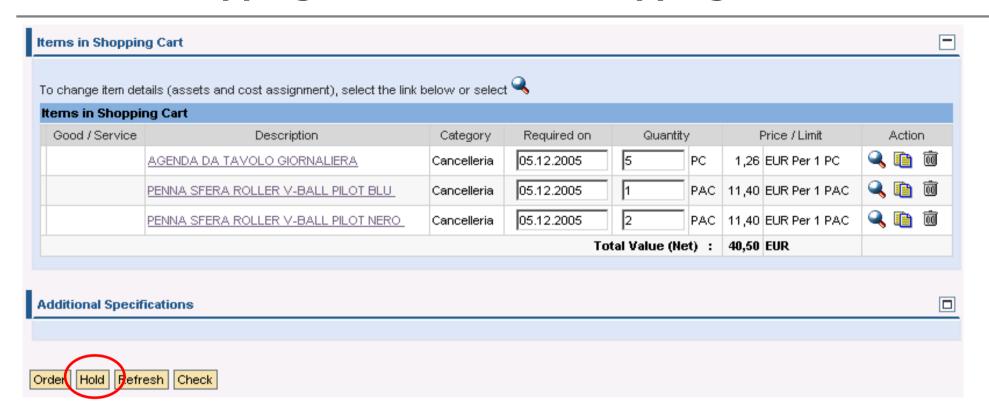
Modify Shopping Basket - view



Afterwards it will be possible to select again the held shopping basket and view the history of all shopping baskets created by the user selecting *Change and check status.*



Process Shopping Basket - Hold Shopping Basket



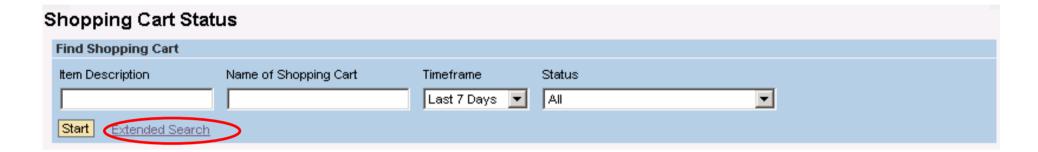
After having created the shopping basket the user can save his shopping basket pushing Hold
The shopping basket will be saved to be modified and completed in another moment.

This operation is advisable in case the user is logged more or less one hour because the connection to e-procurement gets closed automatically after 60 min. and unsaved data will be lost.



Modify Shopping Basket - view

In the section *Shopping Cart Status* it is possible to insert search criteria t limit the number of shopping baskets to be displayed.

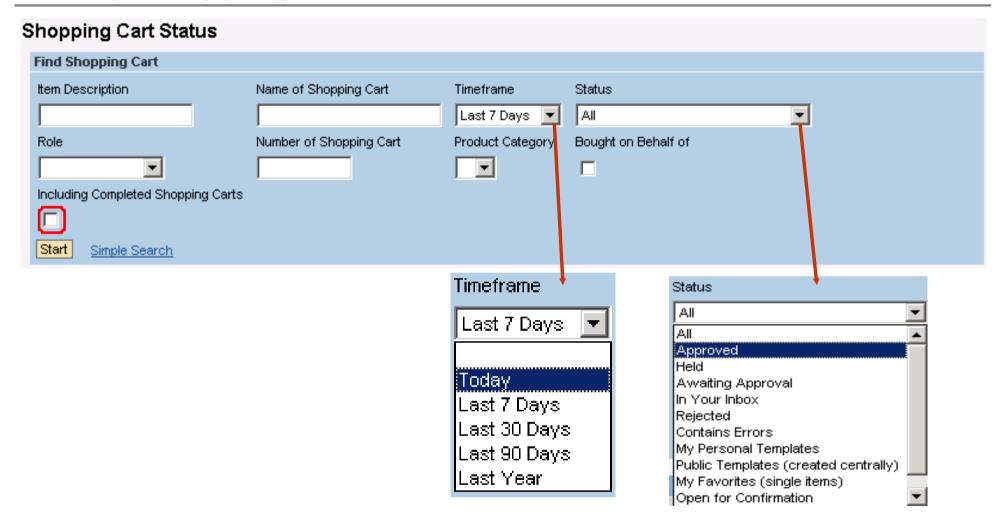


Select **Extended Search** to amplify the modalities for the research:

Shopping Cart Status								
	Find Shopping Cart							
	Item Description	Name of Shopping Cart	Timeframe	Status				
			Last 7 Days 💌	All				
	Role	Number of Shopping Cart	Product Category	Bought on Behalf of				
	<u> </u>		•					
	Including Completed Shopping Carts							
	Start Simple Search							



Modify Shopping Basket and check status



- ☐ tick off *Including Completed Shoppin Carts* to view also concluded carts.
- Push Start to launch search.



Check Status

At the end of the search appears a list of all shopping baskets corrisponding to the inserted search criteria.

			Search Result: 9 Shopping Cart							
<u>Number</u>	Name of Shopping Cart	Created on	Total Val.	<u>Status</u>	Action					
1000002790	SAY07000 30.11.2005 18:40	30.11.2005	40,50 EUR	Held	4					
1000002789	SAY07000 30:11:2005 16:47	30.11.2005	40,50 EUR	Awaiting Approval	4					
1000002767	#test127.11.2005 13:06-0000000545	27.11.2005	13,80 EUR	Approved	4 ii					
1000002746	#SAY07000 25:11:2005 08:40-0000000544	25.11.2005	2,09 EUR	Approved	4 ii					
1000002713	SAY07000 24.11.2005 14:01	24.11.2005	0,00 EUR	In Your Inbox	4					
	1000002790 1000002789 1000002767 1000002746	1000002790 SAY07000 30.11.2005 18:40 1000002789 SAY07000 30.11.2005 16:47 1000002767 #test127.11.2005 13:06-0000000545 1000002746 #SAY07000 25.11.2005 08:40-000000544 1000002713 SAY07000 24.11.2005 14:01	1000002790 SAY07000 30.11.2005 18:40 30.11.2005 1000002789 SAY07000 30.11.2005 16:47 30.11.2005 1000002767 #test127.11.2005 13:06-0000000545 27.11.2005 1000002746 #SAY07000 25.11.2005 08:40-0000000544 25.11.2005	1000002790 SAY07000 30.11.2005 18:40 30.11.2005 40,50 EUR 1000002789 SAY07000 30.11.2005 16:47 30.11.2005 40,50 EUR 1000002767 #test127.11.2005 13:06-0000000545 27.11.2005 13,80 EUR 1000002746 #SAY07000 25.11.2005 08:40-000000544 25.11.2005 2,09 EUR	1000002790 SAY07000 30.11.2005 18:40 30.11.2005 40,50 EUR Held 1000002789 SAY07000 30.11.2005 16:47 30.11.2005 40,50 EUR Awaiting Approval 1000002767 #test127.11.2005 13:06-0000000545 27.11.2005 13,80 EUR Approved 1000002746 #SAY07000 25.11.2005 08:40-0000000544 25.11.2005 2,09 EUR Approved					

The different status of a shopping basket can have are:

- Held: shopping basket saved.
- Awaiting Approval: shopping basket sent to the approver.
- Approved: shopping basket approved which has generated a purchase order.
- ☐ **In your Inbox**: shopping basket not approved, to be elaborated

Employees can continue to elaborate a shopping basket **until it is not approved**: it is for example possible to delete single positions or even an entire shopping basket.

Employees can alsocheck the status of singel positions contained in a shopping basket.



Modify Shopping Basket (held)

Search Result: 9 Shopping Cart							
	<u>Number</u>	Name of Shopping Cart	Created on	Total Val.	<u>Status</u>	Action	
•	1000002790	SAY07000 30.11.2005 18:40	30.11.2005	40,50 EUR	Held		
•	1000002789	SAY07000 30.11.2005 16:47	30.11.2005	40,50 EUR	Awaiting Approval	4 🗓	
•	1000002767	#test127.11.2005 13:06-0000000545	27.11.2005	13,80 EUR	Approved	4 ii	
٠	1000002746	#SAY07000 25.11.2005 08:40-0000000544	25.11.2005	2,09 EUR	Approved	4 ii	
٠	1000002713	SAY07000 24.11.2005 14:01	24.11.2005	0,00 EUR	In Your Inbox	4 ii	

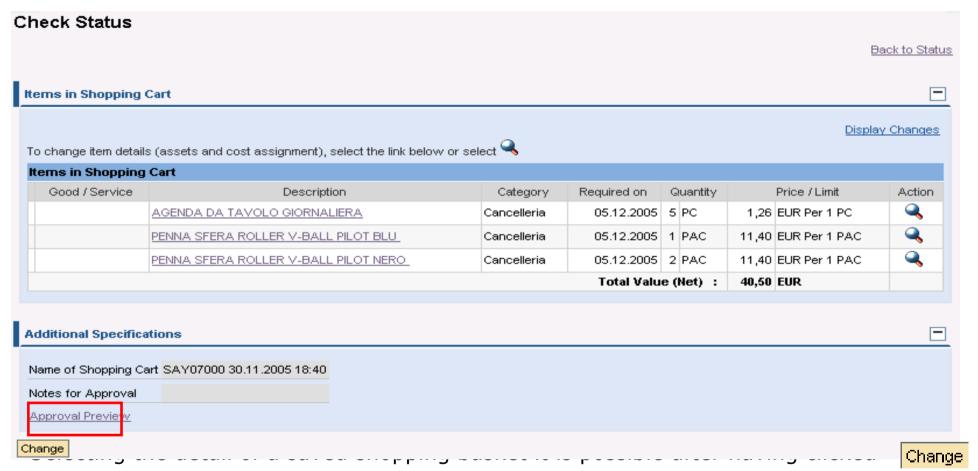
The status of a saved shopping basket is *Held*.

Click the lens icon to check the state of the shopping basket and to modify it, the litterbox to delete it.



Modify Shopping Basket (held)

Selecting the lens icon the following view appears:



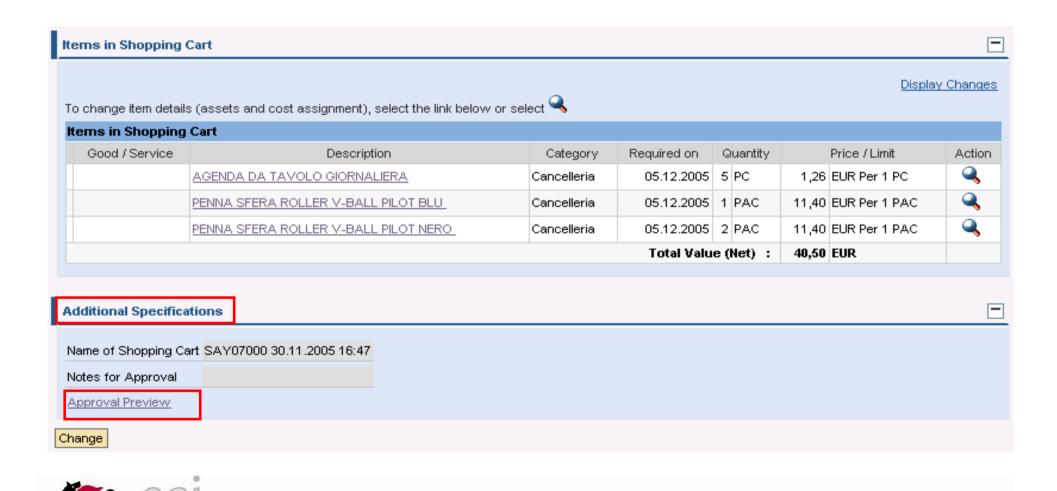
To vary quantities, dates of delivery, ship to address, purchase order texts of the different positions already inserted in the shopping basket or to insert new products from the ecatalogue.

Afterwards push the button



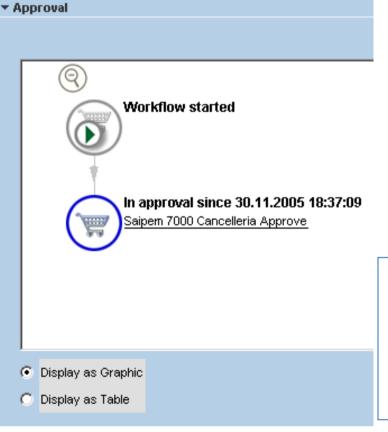
Shopping Basket details – approval workflow

Under Additional Specifications it is possible to view for every shopping basket the approval workflow of the document and the name of the approver are visualizable under *Approval Preview*



Shopping Basket details - Single item details - Approval

If the shopping basket results to be approved the window shows a green shopping cart with the name of the approver and its workflow.





If the shopping basket still results to be **awaiting approval** the window displays the name of the approver and the shopping basket is blue



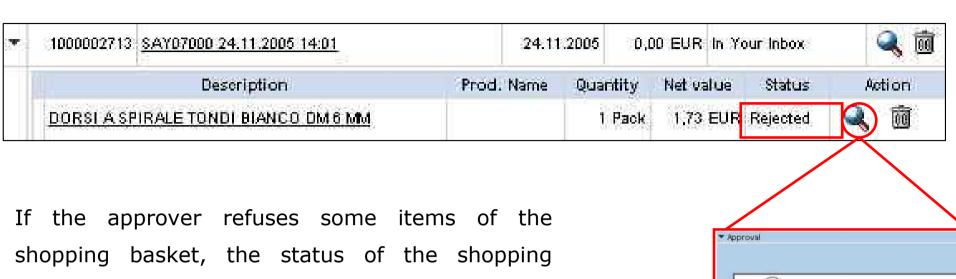
Shopping Basket details



The folder Follow-on Documents shows all documents generated on the shopping basket.

In this folder, after the approval appears the purchase order number, the registration number of the related confirmation end in the end the invoice generated on the specifica position of the shopping basket.





The requester will received in his internal e-mail box a message concerning the partial rejection. This implies a new elaboration of the shopping basket.

basket is *In your inbox* and the status of the

refused position is **Rejected**.

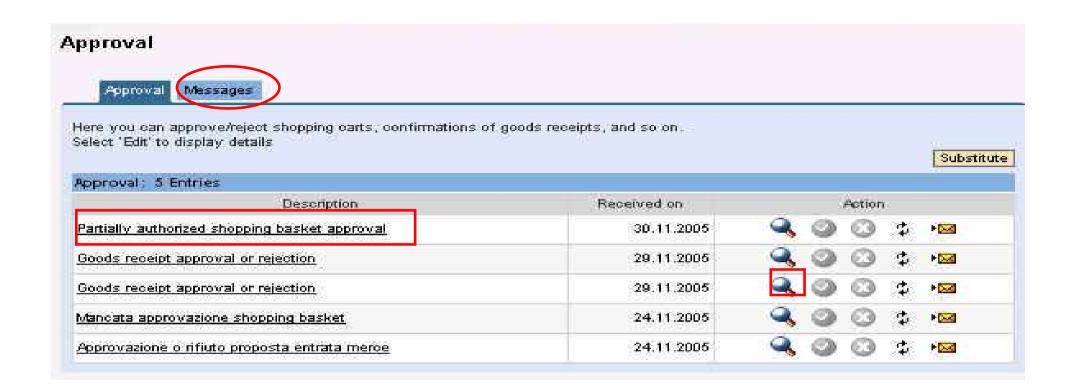




Select *Messages* from the menue in the left side of the page or in the central section of the first page.

Create Shopping Basket You can select and order goods and services Create Change and check status Change and check status Inbox You can check, for example, if your shopping cart has been Messages approved Personal settings Change personal settings Messages You can approve or reject shopping carts and read your e-mails relating to the procurement transaction You have - 4 Workflow Entries in Inbox - 9 Unread Documents in Inbox





- Choose the folder *Approval*.
- Click on the workitem description or on its lens to visualize items contained.





To confirm changes made by the approver and not to buy items rejected by the approver, push the botton *Accept Changes*.

The system generates an order containing only the items approved by the manager. Purchase orders are immediatly sent to vendors.





To elaborate again already approved items:

- press the botton Change
- modify data for the approved positions
- delete rejected positions <u>Attention</u>: it is a compulsory action!
- push the botton *Transfer changes*

The shopping basket returns to the approver.



Exit e-Procurement



To exit e-Procurement it is necessary to:

- ☐ Push the button Logoff
- Do not close pushing
 !!



Informazioni utili

For information and support please contact the eni e-Business services *Contact Center* available via e-mail and by phone.

Please find our support contact details and working times on the Service portal.



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